

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) :	31/05/2012		
To: Hong Kong Exchanges and Clearin	g Limited		
N. CI	) / 1°C	E: :10	
Name of Issuer		Financial Co	rporation
Date Submitted	05/06/20	12	
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code: 00945 Descrip	ption : <u>Common</u>	Shares	
Balance at close of preceding month	No. of ordinary shares	Par value (State currency) No par value	Authorised share capital (State currency) Unlimited
Barance at close of preceding month	Ommined	value	Ommitted
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : <u>N/A</u> Descr	ription: Preference	e Shares	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month Class 1	40,000,000	No par value	Unlimited
Class A	58,000,000	No par 58,000,000 value No par	
Class B	0	value	Unlimited
Increase Class 1 Preferred Shares	0		
Balance at close of the month	98,000,000	No par value	Unlimited
3. Other Classes of Shares			
Stock code :Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

N/A

Total authorised share capital at the end of the month (State

currency):

## II. Movements in Issued Share Capital

	No. of ordinar	ary shares No of preference No. of other		No. of other classes
	Common Shares	(2)	shares	of shares
Balance at close of preceding month	1,807,334,570		98,000,000	
Increase/ (decrease) during the month	90 ,646		0	
Balance at close of the month	1,807,425,216		98,000,000	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (unde		Schemes of the	issuei)		27. 0	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and	_	wio venient dai	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Executive				•		
Stock Option						
Plan						
Plan						
(04/05/2000)						
Common						
	0	0	104,973	3,546,100	0	34,100,562
Shares				· ———		
(Note 1)						
2. 1999 Long						
Term Stock						
Incentive Plan						
Incentive Flan						
(14/05/2001)						
Common						
Shares						0
(Note 1)						
(Note 1)						
3. Director						
Equity						
Incentive Plan						
THEORET C I IAII						
(30/04/2002)						
(30/04/2002) Common						
Shares						54,000
Silaios		<u> </u>				

For Main Board and GEM listed issuers

(Note 1)		TO Main Board and OLIVI listed issuers
Total	A. (Ordinary shares)	0
	(Preference shares)	
Total funds raised during the month from exercise of	(Other class)	
options (State currency)	Cdn. \$0	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) 0 Total B. (Preference shares) (Other class)

Class and description	Currency of amount	Amount at close of preceding	Converted during the month	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	Шопш	month		
1.						
Stock code (if listed)					-	-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	( , , , )					
	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4.	<u></u>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares) 0		-
			(Pretere	once shares) Other class)		-
			((	Juici Class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uiaii	under Share Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Stock Plan for Non-Employee Directors		
	Deferred Share Units settled in Common Shares	90,492	0
	Deterred Share Chits settled in Common Shares	, , , , , ,	O .
	04/05/2000)		
	shares (Note 1)		
2.	Executive Stock Option Plan		
	Deferred Share Units settled in Common Shares	0	0
	(04/05/2000)		
	shares (Note 1)		
	Shares (Note 1)		
3.	Dividend Reinvestment and Share Purchase Plan		
٥.		0	0
	Dividends reinvested in Common Shares and Common Share	U	0
	purchases as of		
	(07/05/2009)		
	shares (Note 1)		
	Total D. (Ordinary shares)	90,492	0
	(Preference shares)	23,122	-
.	(Other class)		
	(Other class)		
1			

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State (///)Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency -( / / ) Issue and allotment date: (dd/mm/yyyy)

( / / )

EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable \_ (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) 10. Other 154 Common Common Class of shares issuable Shares were issued (*Note 1*) to policyholders to ( / / ) correct errors made Issue and allotment in connection with date: (dd/mm/yyyy) the demutualization At price: State of The ( / / ) EGM approval date: currency Manufacturers Life (dd/mm/yyyy) **Insurance Company** and/or John Hancock Life Insurance Company 154 Total E. (Ordinary shares) 154 (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	90,646
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

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For Main	Board	and (it	M listec	i issuer:

Remarks (if any):
Submitted by: David Kerr
Title: AVP, Senior Counsel and Assistant Corporate Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.