

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy):	30/04/2015		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer  Date Submitted	Manulife 05/05/20	e Financial Co	rporation
I. Movements in Authorised Share Capi	ital		
1. Ordinary Shares			
(1) Stock code : <u>00945</u> Descri	ption : <u>Common</u>	Shares	
	No. of ordinary shares	Par value (State currency) No par	Authorised share capital (State currency)
Balance at close of preceding month	Unlimited	value	Unlimited
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code: N/A Descri	ption: <u>Preference</u>	e Shares	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month Class 1	84,000,000	No par value	Unlimited
Class A	40,000,000	No par value No par	Unlimited
Class B	0	value	Unlimited
Increase/ (decrease)	0	No par value	Unlimited
Balance at close of the month	124,000,000	No par value	<b>Unlimited</b>
3. Other Classes of Shares			
Stock code : Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)*:

N/A

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	Common Shares	(2)	shares	of shares
Balance at close of preceding month	1,970,113,134		124,000,000	
Increase/ (decrease) during the month	157,208		0	
Balance at close of the month	1,970,270,342		124,000,000	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde		n Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			<u> </u>		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Executive						
Stock Option						
Plan						
1 1411						
(04/05/2000)						
Common	0	148,184	0	54,145	148,184	31,902,403
Shares	U	140,104	U	34,143	140,104	31,302,403
(Note 1)						
2. 1999 Long						
Term Stock						
Incentive Plan						
incentive Fian						
(14/05/2001)						
Common						0
Shares						U
( <i>Note 1</i> )				,		
, ,						
	-	<u> </u>	-		-	-
		T	otal A. (Ordi	nary shares)	148,184	
			(Drofor	anaa aharaa)		
				ence shares)		
			`	Other class)		
Total funds raised d		h from exercise				
options (State curren	ncy)		Cdn. \$2,	707,295		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	<del>-</del>				
(if applicable) (dd/mm/yyyy)  2.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3.	<u>( / / )</u> - -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					· ·
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) 0 ence shares) Other class)		_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Stock code (if listed)	<del></del>					-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
_			Total C. (Ordin	nary shares) 0		=
			(Prefere	ence shares) Other class)		-
			(1	Cuici ciass)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uiaii	under Snare Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Stock Plan for Non-Employee Directors		
	Deferred Share Units settled in Common Shares	0	0
	(04/05/2000)		
	shares (Note 1)		
2.	Executive Stock Option Plan Deferred Share Units settled in Common Shares	9,024	0
	(04/05/2000)		
	shares (Note 1)		
3.	Dividend Reinvestment and Share Purchase Plan Dividends reinvested in Common Shares and Common Share purchases	0	0
	(07/05/2009) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	9,024	0
	(Other class)		

Ot	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>y</i> <sub>1</sub> ,		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price: State currency	Issue and allotment — date: (dd/mm/yyyy)	( / /			
		currency	EGM approval date:	( / /	)		
			(dd/mm/yyyy)				
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment — date : (dd/mm/yyyy)	( / /	)		
		<i>-</i>	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		F	For	Ma	ain I	Воа	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)			/			
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue			For Main ]	Boar	d and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	- )   0 0		Cl C . l				
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
		A State	Class of shares issuable (Note 1)				
10.	Other	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			<u> </u>				
			Total E. (Pi	Ordinary s reference s (Other	share	s)	
То	otal increase / (de	crease) in ordinary shares during	g the month (i.e. Total of A to	E):	(	1)	157,208
					(.	2)	,
То	otal increase / (de	crease) in preference shares duri	ing the month (i.e. Total of A t	to E):			
То	otal increase / (de	crease) in other classes of shares	s during the month (i.e. Total o	of A to E):		_	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Kay Song
Submitted by:
Title: <u>Assistant Corporate Secretary</u>
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.